IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter
FRANCHISE GROUP, INC., et al., 1	Case No

Debtors.

(Jointly Administered)

Case No. 24-12480 (LSS)

11

AFFIDAVIT OF SERVICE

I, Ishrat Khan, depose and say that I am employed by Kroll Restructuring Administration LLC ("Kroll"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 1, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Core/2002 Service List attached hereto as **Exhibit A**:

- Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of February 14, 2025 [Docket No. 1213]
- Fifteenth Omnibus Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Unexpired Executory Contracts, Effective as of the Rejection Date [Docket No. 1214] (the "Fifteenth Omnibus Order")

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers. to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy's Newco, LLC (5404), Buddy's Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies "Plus", LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors' headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

 Order (I) Authorizing the Retention and Employment of Hilco Diligence Services, LLC as Field Examiner for the Debtors and Debtors in Possession Effective as of February 10, 2025, (II) Waiving Certain Requirements Imposed by Local Rule 2016-1, and (III) Granting Related Relief [Docket No. 1217]

On April 1, 2025, at my direction and under my supervision, employees of Kroll caused the Fifteenth Omnibus Order to be served via Overnight Mail on the Contract Parties Service List attached hereto as **Exhibit B**.

On April 1, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Core/2002 Agenda Service List Service List attached hereto as **Exhibit C**:

• Notice of Agenda for Hearing of Matters Scheduled for April 3, 2025, at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 1220]

Dated: April 17, 2025

/s/ Ishrat Khan
Ishrat Khan

State of New York County of New York

Subscribed and sworn (or affirmed) to me on April 17, 2025, by Ishrat Khan, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ PAUL PULLO

Notary Public, State of New York No. 01PU6231078 Qualified in Nassau County Commission Expires November 15, 2026

Exhibit A

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Case 24-12480-LSS Doc 1368 Filed 04/30/25 Page 15 of 29

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Exhibit B

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Exhibit B

Contract Parties Service List Served via Overnight Mail

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
801 Fort Hood LLC	Attn General Counsel or President	316 Iowa Dr		Golden	со	80403
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American First Finance Inc	Attn General Counsel or President	3515 N Ridge Road Suite 200		Wichita	KS	67205
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Aon Consulting Inc	Attn General Counsel or President	200 East Randolph Street		Chicago	IL	60601
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Ascension Labs Inc	Attn General Counsel or President	101 Jefferson Drive		Menlo Park	CA	94025
Assurant Service Protection Inc	Attn General Counsel or President	11222 Quail Roost Drive		Miami	FL	33157
Automated Systems Design Inc	Attn General Counsel or President	1075 Windward Ridge Pkwy Suite 180		Alpharetta	GA	30005
Bloomreach Inc	Attn General Counsel or President	82 Pioneer Way		Mountain View	CA	94041
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Cost Control Associates Inc	Attn General Counsel or President	SIB Fixed Cost Reduction Comp	175 Broad Street Suite 166	Glens Falls	NY	29108
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El Toro com LLC	Attn General Counsel or President	552 East Market Street		Louisville	KY	40202
Enterprise	Attn General Counsel or President	1200 Jorie Blvd 300		Oak Brook	IL	60523
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LG ELECTRONICS USA INC	Attn General Counsel or President	1000 Sylvan Avenue		Englewood Cliffs	NJ	07632-

In re: Franchise Group, Inc., et al. Case No. 24-12480 (LSS)

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Exhibit B

Contract Parties Service List Served via Overnight Mail

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NFocus Consulting Inc	Attn General Counsel or President	1594 Hubbard Drive		Lancaster	ОН	43130
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Payactiv Inc	Attn General Counsel or President	440 N McCarthy Blvd Suite 200		Milpitas	CA	95035
PrimePay LLC	Attn General Counsel or President	1487 Dunwoody Dr		West Chester	PA	19380
Realtime Media LLC	Attn General Counsel or President	1001 Conshohocken St Rd Ste 2 100		West Conshohocken	PA	19428
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UWL Inc	Attn General Counsel or President	1340 Depot Street		Cleveland	ОН	44116
Williams Scotsman Inc	Attn General Counsel or President	4646 East Van Buren Street Ste 400		Phoenix	AZ	85008
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In re: Franchise Group, Inc., et al. Case No. 24-12480 (LSS)

Exhibit C

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